
Leaving a Bequest to Trinity College Dublin

INFORMATION FOR UK DONORS

Thank you for considering leaving a bequest to Trinity College Dublin. A gift in your Will could make a significant and lasting contribution, helping Trinity inspire generations far into the future.

Gifts and legacies for Trinity College Dublin that originate in the UK are channelled through The UK Trust for Trinity College Dublin, our UK registered charity. The UK Trust for Trinity College Dublin is registered with the Charity Commission of England and Wales (charity number 280693) and is recognised as a charity for tax purposes in the UK. Legacy gifts to The UK Trust for Trinity College Dublin are therefore exempt from inheritance tax. Additionally, in cases where 10% or more of the deceased's net estate is left to a qualifying charity, the rate of inheritance tax payable is reduced from 40% to 36%.

To ensure a gift can be efficiently transferred to the University, we suggest the following sample wording for inclusion in a Will. Please note all sample formats are for information purposes only and should not be relied upon as legal advice. In all cases, we recommend that you consult your solicitor who will be able to advise you in light of your own particular circumstances.

For a Residuary Gift:

'I give the whole (or a share: e.g. one half: one third) of the residue of my estate to The UK Trust for Trinity College Dublin (Charity Number 280693) to be used for the general charitable purposes of Trinity College Dublin.'

For a Financial Gift:

'I give the sum of £ _____
(in figures and words) to The UK Trust for Trinity College Dublin (Charity Number 280693) to be used for the general charitable purposes of Trinity College Dublin.'



For a Specific Gift:

‘I give my (full description of item and its location)

to The UK Trust for Trinity College Dublin (Charity Number 280693) to be used for the general charitable purposes of Trinity College Dublin.’

There should also be a declaration that ‘The receipt of a person who appears to be a proper officer of The UK Trust for Trinity College Dublin shall be a discharge to my Executors.’

We would also recommend that the following wording is included in your Will to prevent any gift to The UK Trust for Trinity College Dublin failing in the event of a change of name for the charity in the future –

‘If a charity benefitting under this Will has changed its name or a successor charity has been established to take over the undertaking of the charity or the charity has merged with another charity by the date of my death, the legacy to it in this Will, will take effect as a gift to the charity in its new name or to the successor charity or will take effect as a gift to the charity resulting from the merger.’

Reversionary Legacy:

The wording above should be adapted to suit your particular needs and wishes.

If you wish to make a gift to a specific area or School in Trinity College Dublin, please amend the clause accordingly. We recommend that you contact us, in confidence, to discuss your intentions and to ensure that we understand and can act on your wishes.

**FOR MORE INFORMATION,
PLEASE CONTACT:**

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